

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

Chapter 7

In re:

BKY No. 09-50779

Dennis E. Hecker,

Debtor.

**NOTICE OF EXPEDITED HEARING AND APPLICATION FOR INTERIM
COMPENSATION**

TO: All interested parties.

1. Leonard, O'Brien, Spencer, Gayle & Sayre, Ltd. ("**Firm**") applies for the relief requested below.

2. The Court will hold a hearing on this motion on December 16, 2009 at 10:00 a.m. before the Honorable Robert J. Kressel in Courtroom 8 West, 300 South Fourth Street, Minneapolis, Minnesota 55415, or as soon thereafter as counsel may be heard. Under applicable rules, any objection must be in writing, be delivered to the Trustee and the United States Trustee. Because of the expedited nature of this hearing, the Trustee will not object, as to timeliness, to any response. **UNLESS A RESPONSE IS TIMELY SERVED AND FILED, THE COURT MAY GRANT THE MOTION WITHOUT A HEARING.**

3. This Court has jurisdiction over this application pursuant to 28 U.S.C. §§157 and 1334, Bankruptcy Rule 5005 and Local Rule 1070-1. This case was commenced as a voluntary Chapter 7 proceeding on June 4, 2009. The case is now pending before this Court.

4. This motion arises under 11 U.S.C. §331, Bankruptcy Rule 2016(b) and Local Rule 2016-1. This application is filed under Bankruptcy Rule 9014 and Local Rule 9013-2. The Applicant requests relief with respect to the allowance of interim compensation for attorneys' fees and expenses incurred by the Firm from June 5, 2009 to October 31, 2009.

5. Attached hereto as Exhibit A is the Court's Order approving this firm's employment as counsel for the Trustee.

6. There was no retainer fee paid to the Firm and the Firm has made no previous interim applications.

7. The attorneys and paralegals with time entries on this file, their normal hourly rates are as follows: Randall L. Seaver, \$390.00 per hour, Matthew R. Burton, \$360.00 per hour, Andrea M. Hauser, \$275.00 per hour, Brian F. Leonard, \$390.00 per hour, George B. Ingebrand, \$300.00 per hour, Grover C. Sayre, III, \$295.00 per hour, Jordan W. Sayre, \$150.00 per hour, Michael R. O'Brien, \$295.00 per hour, Scott S. Payzant, \$275.00 per hour, Thomas C. Atmore, \$330.00 per hour, Jennifer M. Adkisson, \$90.00 per hour and Brianna M. Johnson, \$80.00 per hour.

8. The total of fees sought by the Firm is \$372,278.75, together with expenses in the amount of \$11,834.17. A description of the services provided is as follows:

(a) **General** - This category related to communicating with the client and other interested parties regarding case administration. This category also includes many miscellaneous matters, matters which did not easily fit into any other category and some multiple category entries. Approval is sought for payment of legal fees in this category in the amount of \$132,238.75. See attached Exhibit B.

(b) **2004 Discovery** – Time in this category related to preparing multiple motions for 2004 examinations of various individuals and entities. Issue subpoenas upon various parties for records; reviewing voluminous records produced pursuant to subpoenas and conducted examinations of various parties. Approval is sought for payment of legal fees in this category in the amount of \$53,761.25. See attached Exhibit C.

(c) **Blackstone Financial** – The time in this category related to reviewing Blackstone Financial, LLC's motion for relief from stay; preparing a Response objecting thereto; multiple correspondence with attorneys and interested parties and attendance at relief from stay hearing. Approval is sought for payment of legal fees in this category in the amount of \$3,742.50. See attached Exhibit D.

(d) **Property Research/Investigation** – The time in this category related to investigation of the Debtor's real and personal property; multiple requests to the DNR for records of the Debtor's boats, jetskis, etc. and review of the same. Approval is sought for payment of legal fees in this category in the amount of \$52,608.50. See attached Exhibit E.

(e) **Brainerd Toyota** – The time in this category related to reviewing voluminous documents regarding Brainerd Toyota; reviewing and analyzing the proposed sale of Brainerd Toyota; preparing motion documents to seek approval of a sale of the dealership and prepared for and attended sale hearing; continued negotiating with Debtor and his attorney; prepared a second motion for approval of sale and much time negotiating with interested parties. Approval is sought for payment of legal fees in this category in the amount of \$27,035.50. See attached Exhibit F.

(f) **Cabo** - The time in this category related to investigation into the Debtor's Mexico property at Las Ventanas in Cabo St. Lucas. Inspected Debtor's Mexico home, met with realtors, collected records to arrange sale of the condo and discovered a Mini Cooper. Commenced Adversary Proceeding No. 09-5042 against Jacob Holdings of Ventanas LLC, Jacob Properties of Minnesota LLC, Wells Fargo Bank, Cornerstone Bank, and Chrysler Financial Services Americas, LLC alleging that the assets of Jacob Holdings of Ventanas LLC are assets of this bankruptcy estate. Prepared a response to the Debtor's Motion to Stay Adv. No. 09-5042. Conducted negotiations with interested parties and defaulted Debtor-related entities. Approval is sought for payment of legal fees in this category in the amount of \$18,838.50. See attached Exhibit G.

(g) **Chrysler** – The time in this category related to legal research on Chrysler being an "insider"; prepared and revised a Stipulation regarding confidential sharing of information and sought approval of the same. Approval is sought for payment of legal fees in this category in the amount of \$3,096.00. See attached Exhibit H.

(h) **Continental Diamond** – The time in this category related to reviewing e-mails between Christi Rowan and a Continental Diamond representative; prepared and served a Subpoena on Continental Diamond; prepared for and examined Continental Diamond. Approval is sought for payment of legal fees in this category in the amount of \$904.00. See attached Exhibit I.

(i) **Crosslake** – The time in this category related to commencing an adversary proceeding against Sydney Holdings of Crosslake LLC, Jacob Properties of Minnesota LLC and RiverWood Bank, f/k/a First Federal Savings Bank (Adv. No. 09-5031) alleging that the assets of Sydney Holdings of Crosslake LLC are assets of this bankruptcy estate; drafted discovery to RiverWood Bank; prepared, served and filed an application for default judgment against Defendants Sydney Holdings of Crosslake LLC and Jacob Properties of Minnesota LLC. Time also includes investigation of Debtor's other Crosslake properties. Approval is sought for payment of legal fees in this category in the amount of \$4,900.50. See attached Exhibit J.

(j) **Bayport Marina** – The time in this category related to researching the nature of Debtor's interests in the boat slips; prepared a motion to sell the boat slips free and clear; prepared for and attended the sale hearing which resulted in a sale of over \$1 million dollars of which the estate received \$50,000.00. Approval is sought for payment of legal fees in this category in the amount of \$4,714.50. See attached Exhibit K.

(k) **Fraudulent Transfers** – The time in this category related to researching fraudulent transfers by way of perfection of security interest. Approval is sought for payment of legal fees in this category in the amount of \$468.00. See attached Exhibit L.

(l) **Homestead** – The time in this category related to reviewing Debtor's response to Chrysler's objection to the Debtor's claimed homestead exemption and legal research regarding the same. Approval is sought for payment of legal fees in this category in the amount of \$5,424.00. See attached Exhibit M.

(m) **Turnover Motions** – The time in this category related to preparing multiple motions for turnover of records from various entities and individuals and reviewing the voluminous documents produced pursuant to turnover orders. Approval is sought for payment of legal fees in this category in the amount of \$7,079.50. See attached Exhibit N.

(n) **Investments** – The time in this category related to reviewing corporate records for various entities of the Debtor and prepared documents to remove Debtor from controlling said entities. Approval is sought for payment of legal fees in this category in the amount of \$4,984.00. See attached Exhibit O.

(o) **Adversary Proceedings** – The time in this category related to reviewing documents and preparing adversary complaints against various entities/individuals. Approval is sought for payment of legal fees in this category in the amount of \$10,650.50. See attached Exhibit P.

(p) **Rowan** – The time in this category related to commencing an adversary proceeding against Christi Rowan (Adv. No. 09-5022) for turnover of information, property and rent for Northridge to Trustee and prepared an expedited, ex parte motion for temporary restraining order. Prepared for Rowan's 2004 examination and conducted the same. Approval is sought for payment of legal fees in this category in the amount of \$18,071.50. See attached Exhibit Q.

(q) **PSA Litigation (Inver Grove Toyota)** – The time in this category related to reviewing records; prepared an expedited motion to approve settlement; and prepared an adversary complaint against Dennis E. Hecker, Midwest Motors, LLC, LKMCD Properties, LLC, Chrysler Financial Services Americas LLC, Toyota Motor Credit Corporation, Toyota Financial Savings Bank, Inver Grove Motors LLC d/b/a Denny Hecker's Inver Grove Toyota, Jacob Holdings of Highway 110 LLC, and Jacob Holdings of Akron Avenue LLC (Adv. No. 09-5045) alleging that the Debtor had no interest in the PSA. Approval is sought for payment of legal fees in this category in the amount of \$15,231.50. See attached Exhibit R.

(r) **Transcend** – The time in this category related to negotiating a sale of assets to Transcend Communications which will result in estate receiving over \$400,000.00 (subject to creditors' claims). Approval is sought for payment of legal fees in this category in the amount of \$7,855.00. See attached Exhibit S.

(s) **Shady Roost** – The time in this category related to negotiations to sell the Debtor's interest in Shady Roost Lodge Corporation. Approval is sought for payment of legal fees in this category in the amount of \$674.75. See attached Exhibit T.

(t) **Costs and Disbursements** – The costs and disbursements relate to the time period from June 5, 2009 to October 31, 2009. Approval is sought for payment of costs and disbursements in the amount of \$11,834.17. See attached Exhibit U (additional costs and disbursements are also listed on Exhibits B, C, E, M, N and Q).

9. The Firm is not aware of the total amount of other Chapter 7 administrative expense claims but knows that they include other counsel for the Trustee and an accounting professional. The Firm believes there will be sufficient funds to pay all Chapter 7 administrative expenses. The Firm has been advised that the Trustee has over \$750,000.00 in his accounts for this case. The Trustee believes that in excess of \$450,000.00 of those funds are not subject to secured or other claims of creditors or others.

10. As disclosed in both the Verified Statement and the Employment Application in this case, Randall L. Seaver was a member of the Firm through an "Of Counsel" relationship with the Firm. That relationship was terminated on October 22, 2009. Accordingly, Randall L. Seaver shares in compensation only for fees billed by the Firm through October 22, 2009.

11. Although all of his Trustee time has not yet been totaled, it is estimated that, in addition to the time Randall L. Seaver has billed as an attorney in this case, he has spent in excess of 300 hours performing his duties as a Trustee in this case.

12. Expedited relief is being requested as to the Firm's application. Until the recent receipt of \$400,000.00 from the Brainerd Toyota transaction, much of the money held by the Trustee was subject to secured claims or the estate's entitlement to the funds was disputed. Additionally,

prior to filing the application, there were discussions regarding Firm matters with the Office of the United States Trustee. The Firm believes that given the sheer volume of time and effort that it has dedicated to this matter, together with the substantial outlay of its own for costs and expenses, that expedited relief is appropriate so that income can largely be recognized, and that costs can be reimbursed, in the year in which they arose.

WHEREFORE, the Firm applies for allowance of interim compensation for attorneys' fees in the amount of \$372,278.75 and for allowance of interim compensation for expenses in the amount of \$11,834.17 and requests that the Trustee be authorized to pay such of these fees as is appropriate. Payment to the Firm from unencumbered and non-disputed funds, and only in such amount as the Trustee believes appropriate, considering other unpaid Chapter 7 expenses.

**LEONARD, OBRIEN,
SPENCER, GALE & SAYRE, LTD.**

/e/ Matthew R. Burton

Dated: December 2, 2009

By _____
Matthew R. Burton, #210018
Attorneys for Trustee Randall L. Seaver
100 South Fifth Street, Suite 2500
Minneapolis, MN 55402
(612) 332-1030

VERIFICATION

I, Matthew R. Burton, attorney for the moving party named in the foregoing Application for Interim Compensation, declare under penalty of perjury that the foregoing is true and correct according to the best of my knowledge, information and belief.

Executed on December 2, 2009

/e/ Matthew R. Burton

Matthew R. Burton

412279

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

BKY No. 09-50779

In re:

Chapter 7

Dennis E. Hecker,

Debtor.

UNSWORN CERTIFICATE OF SERVICE

I hereby certify that on December 2, 2009, I caused the following documents:

***Notice of Expedited Hearing and Application for Interim Compensation and
Order (proposed)***

to be filed electronically with the Clerk of Court through ECF, and that the above documents will be delivered by automatic e-mail notification pursuant to ECF and this constitutes service or notice pursuant to Local Rule 9006-1(a).

I further certify that I caused a copy of the foregoing documents to be mailed by first class mail, postage paid, to the following:

SEE ATTACHED SERVICE LIST

Dated: December 2, 2009

/e/ Stephanie Wood

Stephanie Wood
100 South Fifth Street, Suite 2500
Minneapolis, MN 55402
(612) 332-1030

UNITED STATES RENT A CAR
4744 PARADISE ROAD
LAS VEGAS,, NV 89121

ACE INSURANCE COMPANY
P.O. BOX 294836
CLEVELAND OH 44101

ALDRIDGE, DAN
11700 CROSS AVE
CROSSLAKE MN 56442

ALLEN EIDE
3221 32ND AVENUE SOUTH
SUITE 900
GRAND FORKS ND 58201

AMERICAN BANK
1060 DAKOTA DRIVE
MENDOTA HEIGHTS MN 55120

AMERICAN EXPRESS
P. O. BOX 0001
LOS ANGELES CA 90096

AMERICAN NAT'L BANK OF MN
7638 WOIDA RD
BAXTER MN 56425

ANCHOR BANK
1570 CONCORDIA AVE
SAINT PAUL MN 55104

ANCHOR BANK
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MADISON WI 53707

AV CARD/OASIS
164 LAKE FRONT DR
COCKEYSVILLE MD 21030

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GRAND ISLAND NE 68802

AXLE CAPITAL, LLC / SAGECREST
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GREENWICH CT 06830

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55368

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SUITE 350
SOUTH ST. PAUL MN 55075

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2200 IDS CENTER
80 SOUTH EIGHTH STREET
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SACRAMENTO CA 94279-7072

CA DEPT OF MOTOR VEHICLES
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SACRAMENTO CA 94269-0001

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ASPEN CO 81611

CITY OF BAYPORT
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BAYPORT MN 55003

CITY OF MEDINA
2052 CO RD 24
HAMEL MN 55340

COMMUNITY NATIONAL BANK
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23624 SMILEY ROAD
NISSWA, MN 56468

COOPERATIVE POWER
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CROSSLAKE MN 56442

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3 CAPITAL DRIVE
EDEN PRAIRIE MN 55344

GELCO CORPORATION
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MENDOTA HEIGHTS MN 55118

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C/O DAVID GALLE
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WELLS FARGO BANK N.A.
LOAN ADJUSTMENT GROUP
90 SOUTH 7TH STREET
MINNEAPOLIS MN 55402

WELLS FEDERAL BANK
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WELLS MN 56097

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Chapter 7
BKY No. 09-50779

Dennis E. Hecker,

Debtor.

ORDER ALLOWING INTERIM COMPENSATION

The above matter came before the Court on the Application of Leonard, O'Brien, Spencer, Gale & Sayre, Ltd. ("LOGS") for approval of administrative expenses. Based upon all the files, records and proceedings herein, and the Court being fully advised in the premises,

IT IS HEREBY ORDERED: Interim compensation for services rendered from June 5, 2009 to October 31, 2009 and reimbursement of expenses incurred for the same period are allowed in the following amounts and the Trustee is authorized to pay said fees and expenses only from unencumbered, undisputed funds in such amount as the Trustee believes appropriate taking into consideration other unpaid Chapter 7 expenses as follows:

Attorneys' Fees:	\$372,278.75
Expenses:	\$11,834.17
Total:	\$384,112.92

Dated: _____

Robert J. Kressel
U.S. Bankruptcy Judge